



**IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.**

**Dated: January 27, 2021.**

  
**TONY M. DAVIS**  
**UNITED STATES BANKRUPTCY JUDGE**

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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF TEXAS  
MIDLAND DIVISION**

|  |   |                        |
|--|---|------------------------|
| In re:                                 | § | Chapter 11             |
|  | § |                        |
| TAJAY RESTAURANTS, INC., <i>et al.</i> | § | Case No. 19-70067-TMD  |
|  | § |                        |
| Debtors. <sup>1</sup>                  | § | (Jointly Administered) |

**ORDER GRANTING FIFTH AND FINAL FEE APPLICATION OF  
HMP ADVISORY HOLDINGS, LLC D/B/A HARNEY PARTNERS FOR  
PROFESSIONAL SERVICES RENDERED AND ACTUAL AND NECESSARY  
EXPENSES INCURRED FROM MAY 17, 2019 THROUGH DECEMBER 15, 2020**

CAME ON FOR CONSIDERATION the Fifth and Final Fee Application of HMP Advisory Holdings, LLC dba Harney Partners (“Harney Partners”), Financial Advisor to the Debtors, for Professional Services Rendered and Actual and Necessary Expenses Incurred (the “Application”). After considering the Application<sup>2</sup> and all responses thereto, the Court is of the opinion it should be granted. It is, therefore,

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<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: Yummy Seafoods, LLC (5494); Yummy Holdings, LLC (5580); and Tajay Restaurants, Inc. (3602). The mailing address for the Debtors, solely for purposes of notices and communications, is 3304 Essex Drive, Richardson, Texas 75082.

<sup>2</sup> Any capitalized terms not defined herein shall have the meaning ascribed to them in the Application.

ORDERED that the total amount of \$142,005.45 (the “Total Amount”) in fees billed and expenses incurred by Harney Partners in the representation of the Debtors from May 17, 2019 through December 15, 2020 (the “Application Period”), including the amounts previously approved by the Court on an interim basis, is hereby approved on a final basis; it is further specifically

ORDERED that the portion of the Total Amount that has already been paid to Harney Partners by the Debtors or withdrawn from the Retainer pursuant to this Court’s Compensation Procedures Order for the Application Period is hereby approved; it is further specifically

ORDERED that Harney Partners is entitled to receive payment from drawing down from any remaining Retainer and/or by payment by the Debtors of the total unpaid amount of \$3,435.00, and that such payment is approved.

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**ENTRY REQUESTED BY:**

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**ATTORNEYS FOR DEBTORS AND  
DEBTORS IN POSSESSION**